

Montonio for Magento 1.9 Documentation

Introduction

Montonio provides the Magento 1.9 plugin as a compressed .zip archive for our partners to install manually. Installation is analogous to other Magento 1 module installations.

If you have any questions regarding the installation or configuration of the Montonio module, kindly refer them to our development team at developers@montonio.com.

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1. Installing the Module

Step 1: Extract the ZIP-file locally and inspect the contents

Extract all files contained within the ZIP-file to your local computer. Copy all the files and folders recursively to Magento. Or merge copy folders to their locations.

Step 2: Disable the Magento Compiler

Step 3: Upload all files to the Magento root-filesystem. Make sure folders are merged and not overwritten.

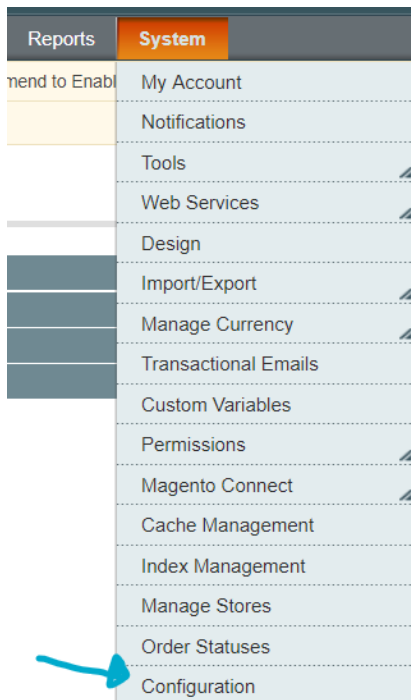
Step 4: Refresh the Magento cache

Step 5: Logout and log in again to the Magento backend

Step 6: Re-enable the Magento Compiler (if disabled on step 2)

2. Configuration

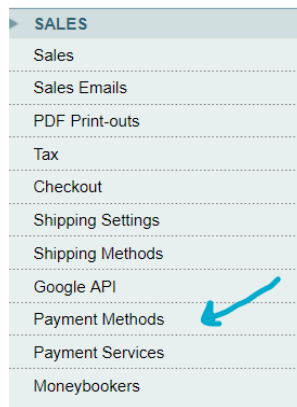
2.1. Finding Montonio’s Payment Methods



After successfully installing the module please head to your admin panel to complete the setup.

From the navigation bar, go to System > Configuration.

Then, from the sidebar, click on “Payment Methods”. There will be two new payment methods: “Montonio Financing” and “Montonio Payments”.



2.2. Configuring Montonio Payments

Montonio Payments

Enabled	Yes <input type="button" value="v"/>	[STORE VIEW]																																																																																																																																																
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Order e-mail	Yes <input type="button" value="v"/> <small>▲ If enabled new order confirmation e-mail will be sent to customer</small>	[WEBSITE]																																																																																																																																																
Create Invoice	Yes <input type="button" value="v"/> <small>▲ If enabled invoice is created together with order</small>	[WEBSITE]																																																																																																																																																
Invoice e-mail	Yes <input type="button" value="v"/> <small>▲ If invoice creation is enabled new invoice confirmation e-mail will be sent to customer</small>	[WEBSITE]																																																																																																																																																
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Group methods in frontend	No <input type="button" value="v"/> <small>▲ If enabled (set to Yes) only one method is displayed on frontend and customer can choose available banks on gateway. If Disabled all methods are displayed separately as payment options on checkout page.</small>	[WEBSITE]																																																																																																																																																
Available Methods	<p>All Countries</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>Country</th> <th>On/Off</th> <th>Title</th> <th>Description</th> <th>Logo Url</th> <th>Sort Order</th> </tr> </thead> <tbody> <tr> <td>ALL</td> <td>On <input type="button" value="v"/></td> <td>Visa / Mastercard</td> <td>Visa / Mastercard</td> <td>https://public.montonio.com/</td> <td>860</td> </tr> </tbody> </table> <p>EE</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>Country</th> <th>On/Off</th> <th>Title</th> <th>Description</th> <th>Logo Url</th> <th>Sort Order</th> </tr> </thead> <tbody> <tr><td>EE</td><td>On <input type="button" value="v"/></td><td>Swedbank Eesti</td><td>Swedbank Eesti</td><td>https://public.montonio.com/</td><td>870</td></tr> <tr><td>EE</td><td>On <input type="button" value="v"/></td><td>SEB Eesti</td><td>SEB Eesti</td><td>https://public.montonio.com/</td><td>880</td></tr> <tr><td>EE</td><td>On <input type="button" value="v"/></td><td>LHV</td><td>LHV</td><td>https://public.montonio.com/</td><td>890</td></tr> <tr><td>EE</td><td>On <input type="button" value="v"/></td><td>Luminor Eesti</td><td>Luminor Eesti</td><td>https://public.montonio.com/</td><td>900</td></tr> <tr><td>EE</td><td>On <input type="button" value="v"/></td><td>Coop Pank</td><td>Coop Pank</td><td>https://public.montonio.com/</td><td>910</td></tr> <tr><td>EE</td><td>On <input type="button" value="v"/></td><td>Citadele Eesti</td><td>Citadele Eesti</td><td>https://public.montonio.com/</td><td>920</td></tr> </tbody> </table> <p>FI</p> <table border="1" style="width: 100%; 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Payment from Applicable Countries	All Allowed Countries <input type="button" value="v"/>	[WEBSITE]																																																																																																																																																

To use Montonio’s payment solution, find Montonio Payments from the list of payment methods.

To use Montonio Payments in a test environment with mock payments, choose “Sandbox” as the environment. For live payments select “Production”.

For either the sandbox or the production environment, input your Access Key and Secret Key. Keys can be generated in the “Integrations” tab in Montonio’s Partner System at <https://sandbox-partner.montonio.com> for the sandbox environment or at <https://partner.montonio.com> for the production environment. Keys can also be sent to you by a Montonio account manager.

Click on “Save Config” in the top-right of the page to save the configuration.

2.2.1 Displaying the List of Banks in the Checkout

To display the list of available banks in your checkout, first enter keys for either environment and save the settings. The module then fetches the banks that are available to you and displays them in the configuration page. You can then choose to enable or disable each bank and change their default settings.

Banks are grouped by country and are displayed to the customer based on their selected shipping country. Methods that are available in all countries (such as card payments) will be shown separately and displayed in the checkout regardless of the selected shipping country.

We recommend using the default Title and Logo URL field values and leave the Description field empty.

If you want to group all methods together, set “Group methods in frontend” to “Yes”. The customer will then choose their bank in Montonio’s interface. We recommend setting this to “No” so that the customer would choose the bank in your checkout.

Sometimes Montonio updates the list of available banks. To get the newest list, just update the method’s settings and an updated list will be downloaded from our API.

If you use the Sandbox environment for testing and then choose to switch to Production, make sure to save the settings again to get the list of banks in Production. Since Sandbox and Production banks can differ, it is important to refresh the list and check the settings for each bank after changing the environment.

2.3. Configuring Montonio Financing

Tax		
Checkout		
Shipping Settings		
Shipping Methods		
Google API		
Payment Methods		
Payment Services		
Moneybookers		
SERVICES		
Magento Core API		
OAuth		
ADVANCED		
Admin		
System		
Advanced		
Developer		

Montonio		
Enabled	<input type="text" value="Yes"/>	[STORE VIEW]
Allow payments through Sandbox API (test environment)	<input type="text" value="No"/>	[STORE VIEW]
Montonio Access Key	<input type="text"/>	[STORE VIEW]
	<small>▲ Obtain your key from Montonio Partner System</small>	
Montonio Secret Key	<input type="text"/>	[STORE VIEW]
	<small>▲ Obtain your key from Montonio Partner System</small>	
Description	<div>Võrdle järelmaksupakkumisi ja leia omale soodsaim. Sõlmi leping veebipoest lahkumata.</div>	[STORE VIEW]
Title	<input type="text" value="Montonio järelmaks"/>	[STORE VIEW]
Show logo in checkout	<input type="text" value="Yes"/>	[STORE VIEW]
Logo in checkout	<input type="button" value="Choose File"/> No file chosen	[STORE VIEW]
	<small>▲ Logo to show in checkout. If unset, defaults to Montonio logo.</small>	
Minimum Order Total	<input type="text" value="100"/>	[STORE VIEW]
Maximum Order Total	<input type="text" value="10000"/>	[STORE VIEW]

To use Montonio’s financing solution, find Montonio Financing from the list of payment methods.

To use Montonio Financing in a test environment with mock offers, select the option to allow payments through Sandbox API. For live integration, make sure this option is set to “No”.

For either the sandbox or the production environment, input your Access Key and Secret Key. Keys can be generated in the “Integrations” tab in Montonio’s Partner System at <https://sandbox-partner.montonio.com> for the sandbox environment or at <https://partner.montonio.com> for the production environment. Keys can also be sent to you by a Montonio account manager.

Click on “Save Config” in the top-right of the page to save the configuration.

2.3.1. Setting up Montonio Financing as a White Label Solution

To use Montonio Financing as a white label solution (use your own logo, remove references to Montonio) if it is agreed upon between your company and Montonio, make sure to follow these steps:

- change the title (e.g “Montonio Financing” -> “My Company Financing”)
- optionally, change the description to your liking
- setup your checkout logo
 - if you don’t want to use your own logo, make sure “Show logo in checkout” is set to “No”
 - otherwise, upload your logo in the “Logo in checkout” option
- Save Config (top-right corner of the page)

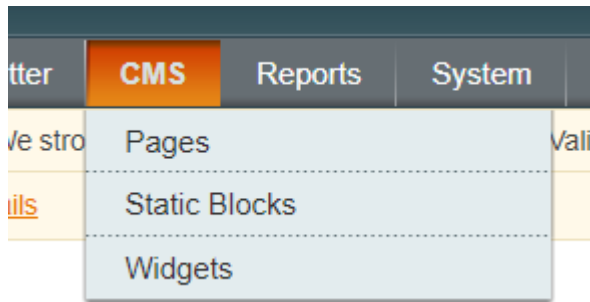
2.3.2. Configuring Minimum and Maximum Order Totals

You can configure the minimum and maximum cart totals for displaying the financing option. If the total price of a cart falls outside of the range, the financing method will not be displayed to the customer. We recommend setting the minimum and maximum values to 50 and 15 000 respectively.

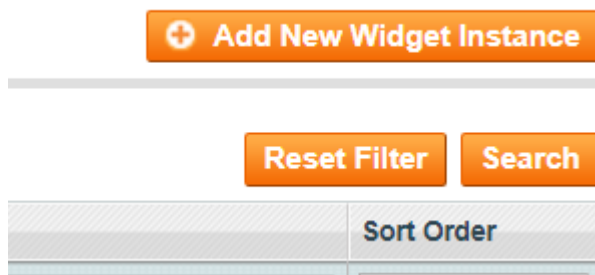
2.3.3. Setting Up the Montonio Monthly Estimate Widget

To set up the widget which shows a monthly payment estimate on a product page, follow the steps below.

1. First, head to the Magento Admin Panel and go to the Widgets section which can be found on the navigation bar under CMS.

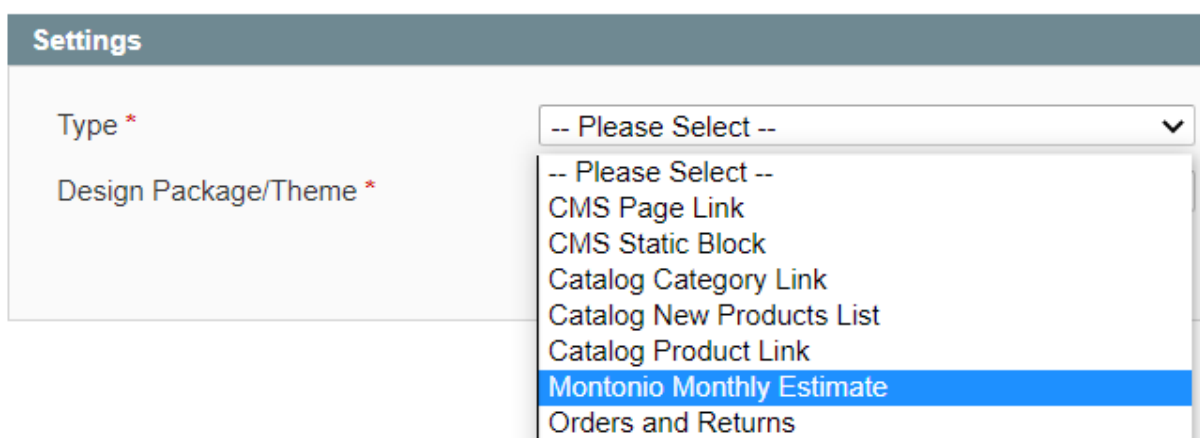


2. Click on “Add New Widget Instance” on the top-right part of the page.



3. Select “Montonio Monthly Estimate” as the Type of the widget and make sure to pick the theme currently in use on your store.

New Widget Instance



4. Fill out the title, store view, and sort order.

5. Press "Add Layout Update" and configure where to display the widget.

The screenshot shows the 'New Widget Instance' configuration page. On the left sidebar, 'Widget Options' is selected under 'Frontend Properties'. The main content area is titled 'New Widget Instance' and includes a 'Frontend Properties' section with the following fields:

- Type: Montonio Monthly Estimate
- Design Package/Theme: rwd / default
- Widget Instance Title *: Montonio Monthly Estimate
- Assign to Store Views *: A list of store views including 'All Store Views', 'Main Website', 'Madison Island', 'English', 'French', and 'German'.
- Sort Order: 1

Below the 'Frontend Properties' is the 'Layout Updates' section, which includes an 'Add Layout Update' button and a 'Display On *' dropdown set to 'All Product Types'. There is also a 'Remove Layout Update' button. At the bottom of the layout updates section, there are fields for 'Products' (radio buttons for 'All' and 'Specific Products'), 'Block Reference *' (dropdown set to 'Info Column Options Wrap'), and 'Template' (text 'Please Select Block Reference First').

6. Enable the widget from under "Widget Options" on the sidebar.

The screenshot shows the 'New Widget Instance' configuration page with the 'Widget Options' section selected in the sidebar. The 'Widget Options' section includes the following fields:

- Enabled *: Yes
- Estimate text: Järelmaks al:
- Info Page URL: https://minupood.ee/järelmaks
- Logo URL: https://minupood.ee/logo.pnd

7. Setup "Estimate text" for Store View if you need localization for different languages, the info page, and logo URL if using a white label solution.

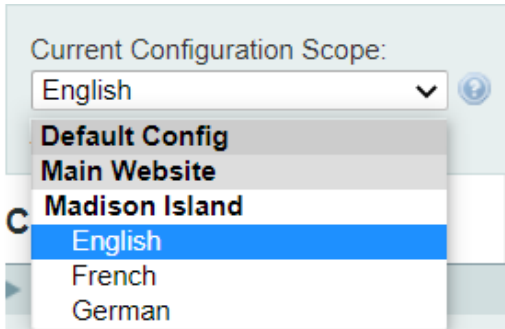
8. Clear cache (Important!)

After setting up, the Montonio Monthly Estimate Widget will show up on the product screen.

2.4. Localizing the Module for Different Languages

To translate texts into other languages (e.g if your store has multiple language options), then follow the steps below:

1. Select your Store Configuration for the language from the top-left corner of the page.



2. Deselect “Use Website” for the fields to translate (usually Title and Description) and replace the text. Then press on “Save Config” to save changes.

Montonio Secret Key	<input type="text"/>	<input checked="" type="checkbox"/> Use Website [STORE VIEW]
	▲ Obtain your key from Montonio Partner System	
Description	<div style="border: 1px solid #ccc; padding: 5px;"> <p>Compare financing offers and find the one most suitable for you. Fill in the application without leaving the store. It's easy!</p> </div>	<input type="checkbox"/> Use Website [STORE VIEW]
Title	<input type="text" value="Montonio Financing"/>	<input type="checkbox"/> Use Website [STORE VIEW]

3. Clearing cache

After installing and configuring the plugin, flush Magento cache. This can be done under System -> Cache Management.

✖ Flush Magento Cache
✖ Flush Cache Storage

Actions
Refresh ▼
Submit

Associated Tags	Status
CONFIG	ENABLED
LAYOUT_GENERAL_CACHE_TAG	ENABLED
BLOCK_HTML	ENABLED
TRANSLATE	ENABLED
COLLECTION_DATA	ENABLED
EAV	ENABLED
CONFIG_API	ENABLED
CONFIG_API2	ENABLED